



A Guaranteed Income for life

“How might I secure a reliable income from my investment that will not go down in value?”

This is the dilemma that faces many investors who need their investments to work for them. Whether it is to provide a return from hard earned capital that is getting very little interest in the bank or private pension funds that need to work harder to pay an income it has been difficult, up until now, to find lower risk solutions that deliver.

We are pleased to be able to tell you about an exciting opportunity that offers you a very competitive guaranteed income for life regardless of market performance, which in these low interest rate and inflationary times is very difficult to achieve.

Some of the main points of the product: -

- **Lock in your income for life regardless of market performance**
- **Protect your income from stock market falls**
- **Immediate or deferred guaranteed income**
- **Invest from as little as £10,000**
- **Minimum age 18**
- **Maximum age 70 (or appoint another beneficiary)**
- **Single, joint or multiple lives assured**

Its aims: -

- To increase the value of your investment over the medium to long term
- To allow you to choose, with the help of your Financial Adviser, a Portfolio to match your investment objectives and risk appetite.
- To provide you, through the Secure Income Option, with a deferral bonus of 3% of your initial investment for every year you defer taking an income
- To provide you with access to a range of Portfolios from leading investment managers, chosen with the assistance of Morningstar Associates Europe Ltd (Morningstar)
- To provide you access to an investment through a Trust arrangement, if required
- To provide you with an investment that is flexible enough to meet your needs

Call Yvonne Staples today on 280028 to find out how you can secure your future.